# Content Store Setup – Perfion Partners

**Perfion 2026-R1-SR2**

*Go through the steps below to set up a standard demo Content Store. The content store will be linked to your specific license file.*

*NOTE: This process must only be completed once. In the future, when you upgrade to later Perfion versions, your content store will follow your license file.*

## 1. Prerequisites

- Install/upgrade to Perfion 5.8 or newer
- Install (restore) latest version of Perfion demo database
- Load your individual Perfion license with a content store included (provided by Perfion Support)

## 2. Create Content Store

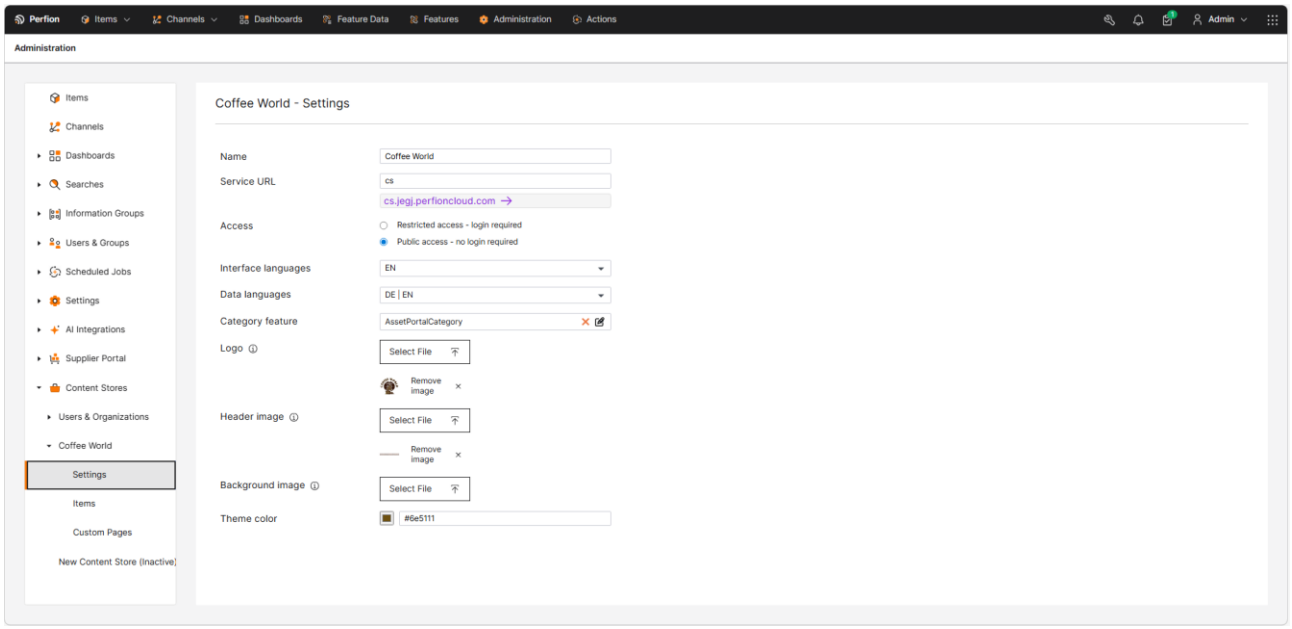
*You are now ready to create and configure your content store.*

- Start the web client
- Go to **Administration** and expand **Content Stores**
- Click **New Content Store (inactive)**
- Click **Activate**
- After a few seconds you will see a new content store in the left menu and the **Content Store – Settings** page will be shown

## 3. Configure basic settings

*You can now configure the basic settings of your content store*

- **Category Feature** must be set to **AssetPortalCategory**
- Other values can be set according to your preferences

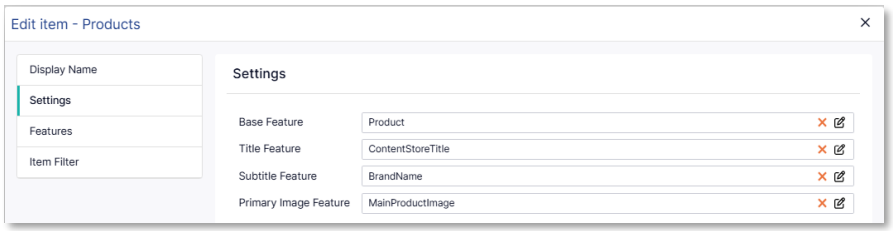



## 4. Configure Items

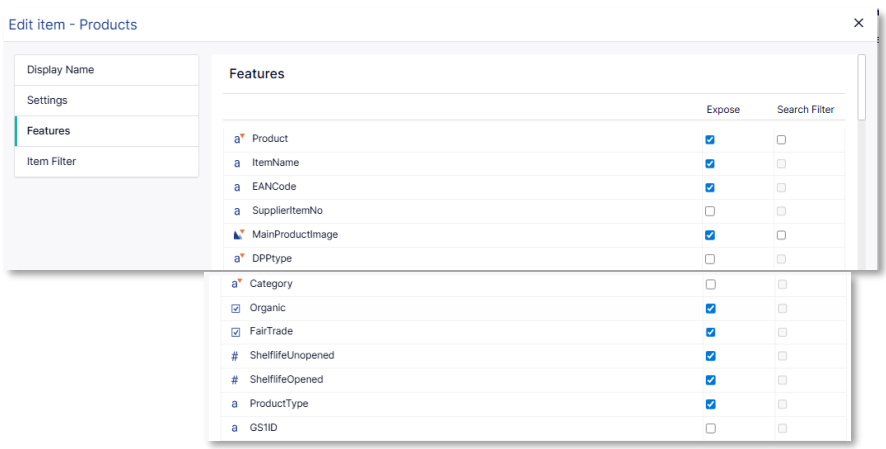
*You need to configure **Products**, **Images** and **Files** as Items in your content store.*

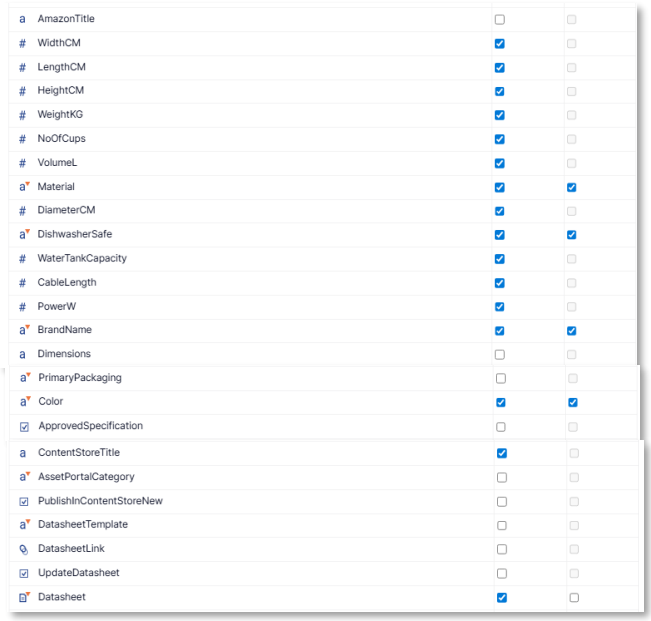
### Products

- Click **Items** in left menu and then **Add new**
- Enter **Products** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:




- Click **Features** and configure like this:





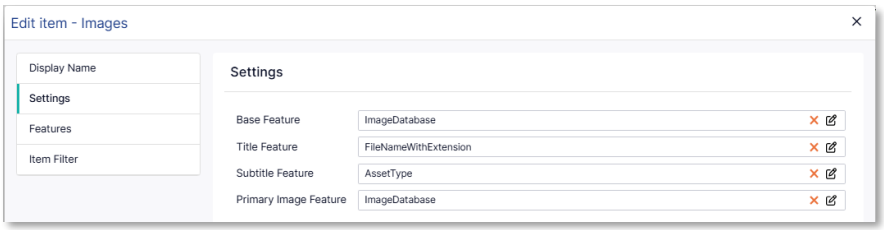

- Click **Item Filter** and paste this query:

```
<Query>
  <Select languages='EN'>
    <Feature id='**' view='Config' />
  </Select>
  <From id='100' />
  <Where>
    <Clause id='PublishInContentStoreNew' operator='=' value='1' />
    <Clause id='AssetPortalCategory' operator='HAS' />
  </Where>
</Query>
```

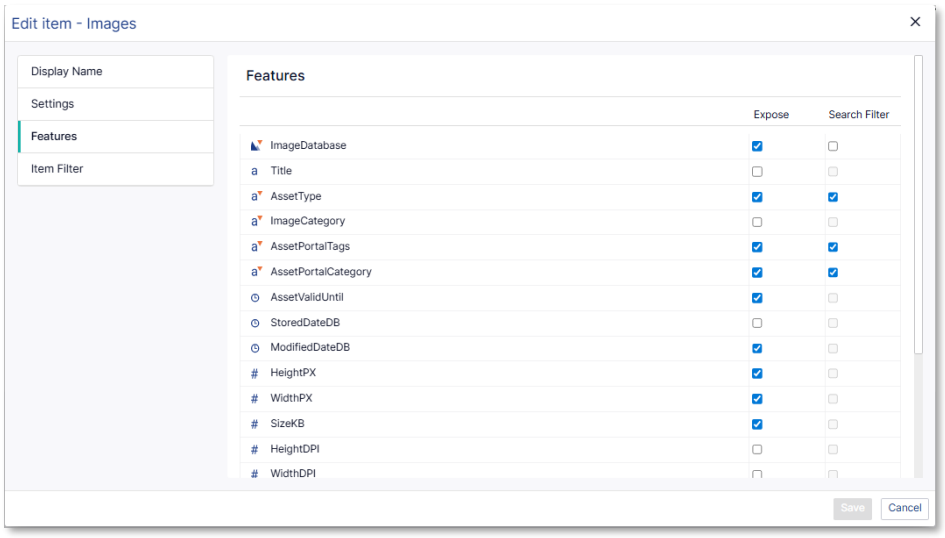
- Click **Save**

## Images

- Click **Items** in left menu and then **Add new**
- Enter **Images** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:



- Click **Features** and configure like this:



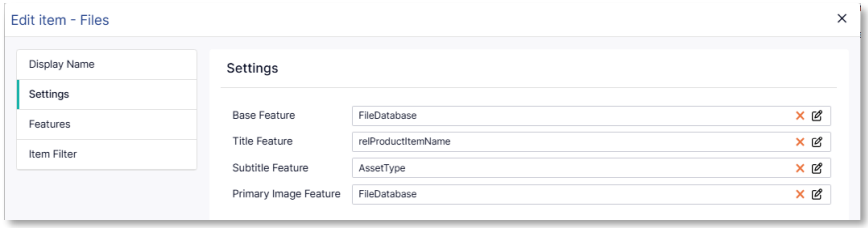

- Click **Item Filter** and paste this query:

```
<Query>
  <Select languages='EN'>
    <Feature id='value' />
  </Select>
  <From id='ImageDatabase' />
  <Where>
    <Clause id='PublishInContentStoreNew' operator='=' value='1' />
    <Clause id='AssetPortalCategory' operator='HAS' />
    <Sub>
                    <Clause id='AssetValidUntil' operator='&gt;' value='@@DATE' /> <Or />
                    <Clause id='AssetValidUntil' operator='NOT HAS' />
    </Sub>
  </Where>
</Query>
```

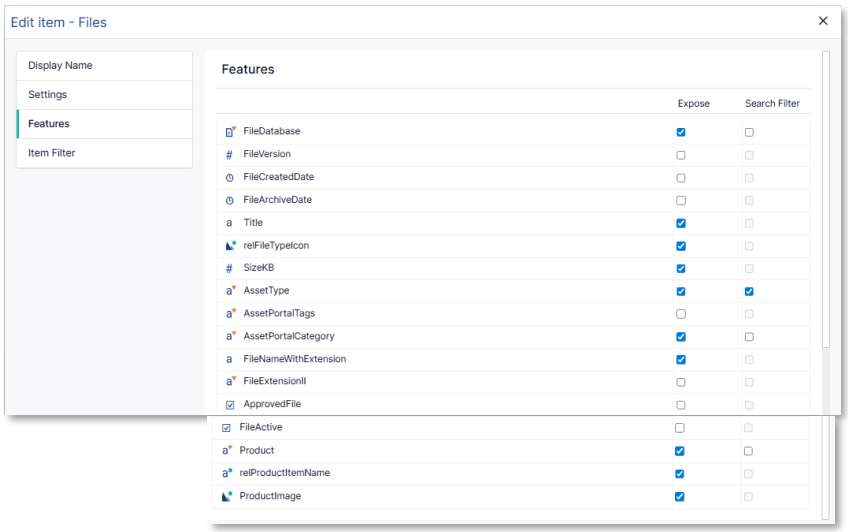
- Click **Save**

## Files

- Click **Add new** again
- Enter **Files** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:



- Click **Features** and configure like this:



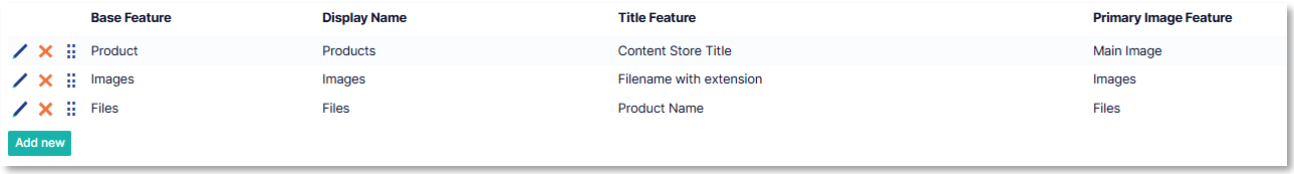

- Click **Item Filter** and paste this query:

```
<Query>
  <Select languages='EN'>
    <Feature id='value' />
  </Select>
  <From id='FileDatabase' />
  <Where>
    <Clause id='PublishInContentStoreNew' operator='=' value='1' />
    <Clause id='FileActive' operator='=' value='true' />
    <Clause id='AssetPortalCategory' operator='HAS' />
    <Sub>
                    <Clause id='AssetValidUntil' operator='&gt;' value='@@DATE' /> <Or />
                    <Clause id='AssetValidUntil' operator='NOT HAS' />
    </Sub>
  </Where>
</Query>
```

- Click **Save**

## All done

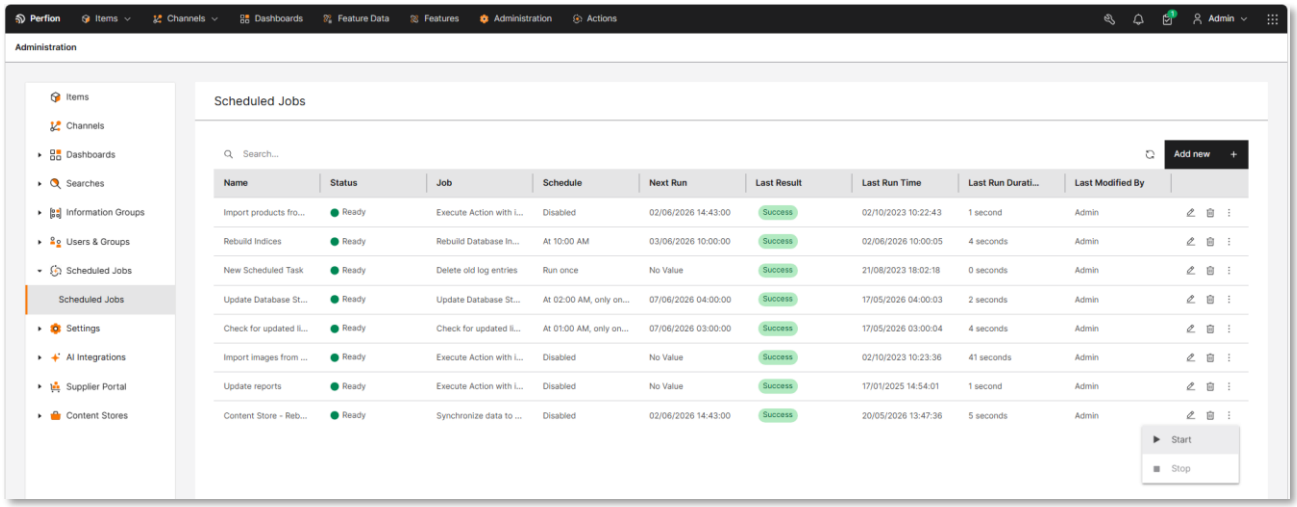
- You should now see this:



## 5. Synchronize assets

*Almost there. All you need to do now is synchronize assets from Perfion to your content store.*

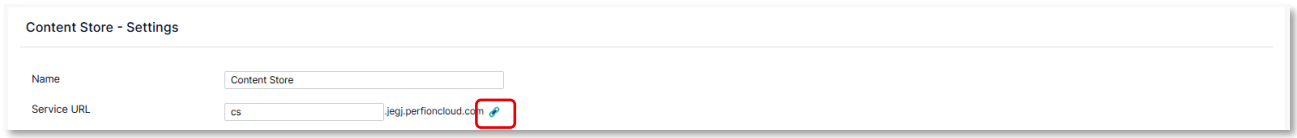
- Go to Administration -> Scheduled Jobs and start the job **Content Store – Rebuild**
- NOTE:
    - The scheduled action is **disabled** which means it will **only run when you start it manually**. It is recommended to **keep it like this** to make sure items are not synchronized while you prepare custom demos or otherwise make changes to your Perfion demo.



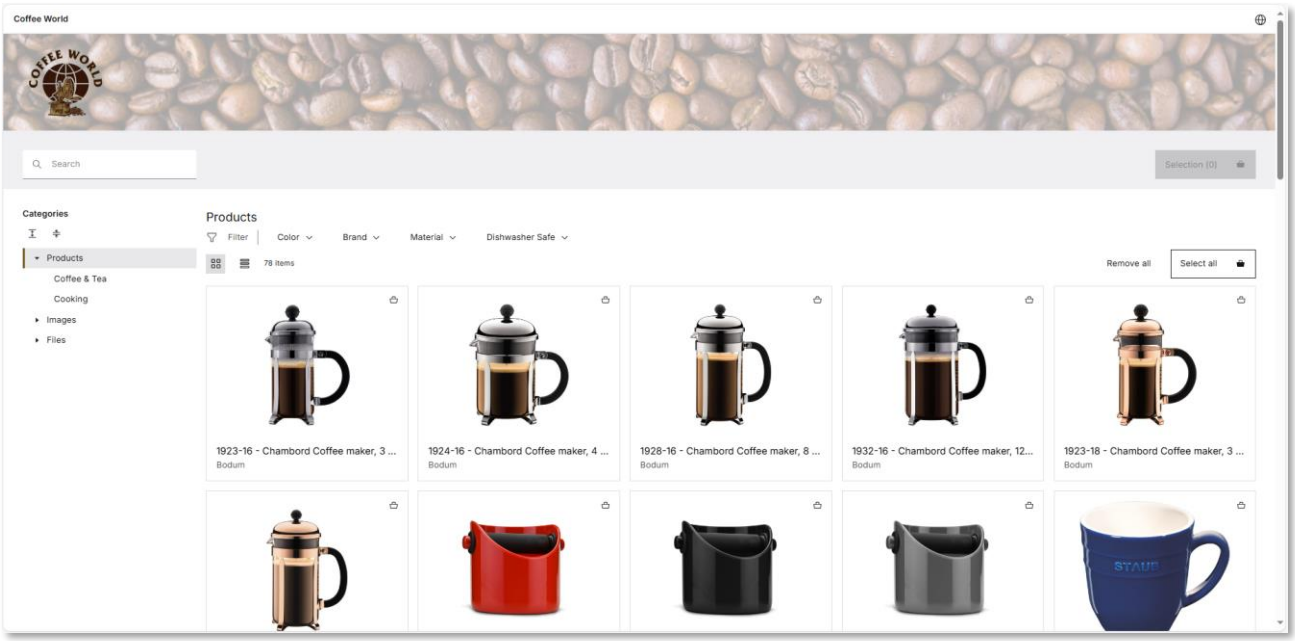

## 6. Start asset portal and check result

*All done. You can now start your content store.*

- In the web client, go to the **Content Store Settings** page and click the link to your store:




- Hopefully, you will see this:


Coffee World
COFFEE WORLD
Search
Selection (0)
Categories
Products
Coffee & Tea
Cooking
Images
Files
Products
Filter
Color
Brand
Material
Dishwasher Safe
78 items
Remove all
Select all
1923-16 - Chambord Coffee maker, 3 ...
Bodum
1924-16 - Chambord Coffee maker, 4 ...
Bodum
1928-16 - Chambord Coffee maker, 8 ...
Bodum
1932-16 - Chambord Coffee maker, 12...
Bodum
1923-18 - Chambord Coffee maker, 3 ...
Bodum