

# Content Store Setup – Perfion Partners

## Perfion 2025-R3

Go through the steps below to set up a standard demo Content Store. The content store will be linked to your specific license file.

*NOTE: This process must only be completed once. In the future, when you upgrade to later Perfion versions, your content store will follow your license file.*

### 1. Prerequisites

- Install/upgrade to Perfion 5.8 or newer
- Install (restore) latest version of Perfion demo database
- Load your individual Perfion license with a content store included (provided by Perfion Support)

### 2. Create Content Store

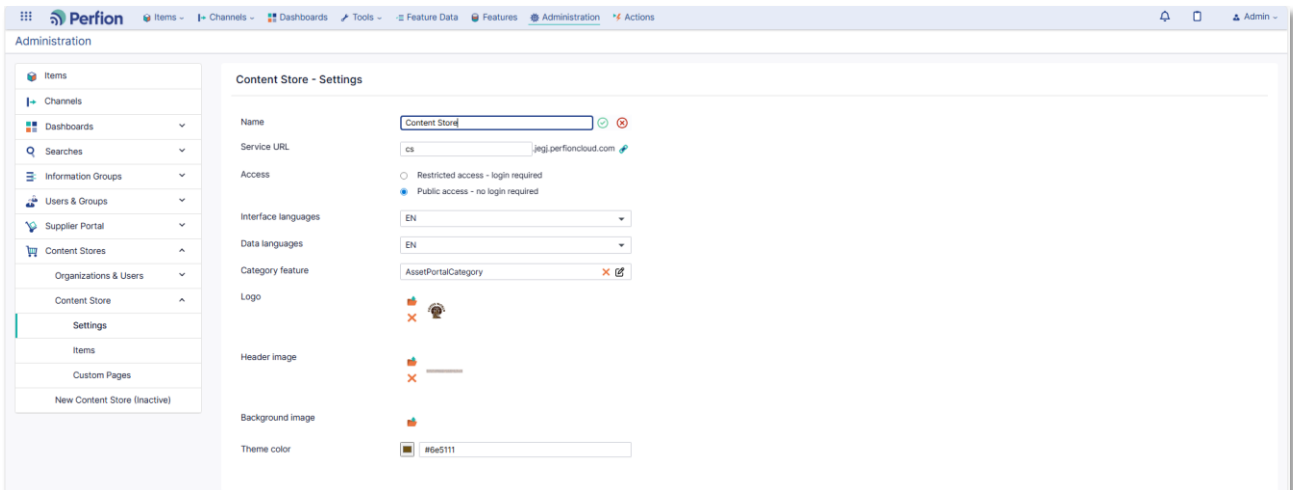
*You are now ready to create and configure your content store.*

- Start the web client
- Go to **Administration** and expand **Content Stores**
- Click **New Content Store (inactive)**
- Click **Activate**
- After a few seconds you will see a new content store in the left menu and the **Content Store – Settings** page will be shown

### 3. Configure basic settings

*You can now configure the basic settings of your content store*

- Enter settings as shown below
- NOTES:
  - Choose languages as you please
  - Logo and Header Image can be found here: F:\ContentStore\Setup
  - Theme color: #6e5111

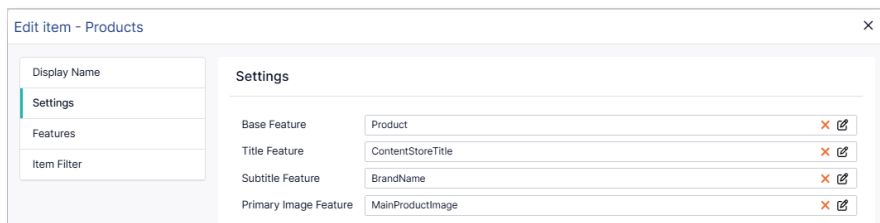


#### 4. Configure Items

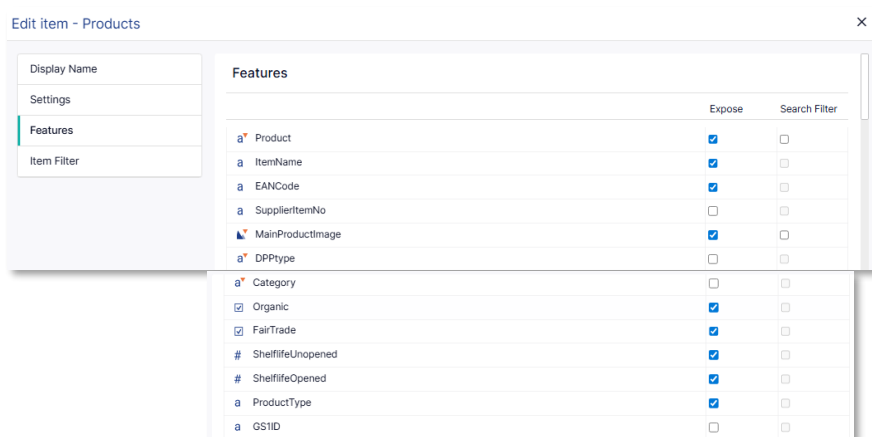
You need to configure **Products**, **Images** and **Files** as Items in your content store.

##### Products

- Click **Items** in left menu and then **Add new**
- Enter **Products** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:



- Click **Features** and configure like this:



a	AmazonTitle	<input type="checkbox"/>	<input type="checkbox"/>
#	WidthCM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	LengthCM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	HeightCM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	WeightKG	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	NoOfCups	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	VolumeL	<input checked="" type="checkbox"/>	<input type="checkbox"/>
a*	Material	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
#	DiameterCM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
a*	DishwasherSafe	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
#	WaterTankCapacity	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	CableLength	<input checked="" type="checkbox"/>	<input type="checkbox"/>
#	PowerW	<input checked="" type="checkbox"/>	<input type="checkbox"/>
a*	BrandName	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
a	Dimensions	<input type="checkbox"/>	<input type="checkbox"/>
a*	PrimaryPackaging	<input type="checkbox"/>	<input type="checkbox"/>
a*	Color	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	ApprovedSpecification	<input type="checkbox"/>	<input type="checkbox"/>
a	ContentStoreTitle	<input checked="" type="checkbox"/>	<input type="checkbox"/>
a*	AssetPortalCategory	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	PublishInContentStoreNew	<input type="checkbox"/>	<input type="checkbox"/>
a*	DatasheetTemplate	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	DatasheetLink	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	UpdateDatasheet	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Datasheet	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- Click **Item Filter** and paste this query:

```
<Query>
<Select languages='EN'>
  <Feature id='*'*' view='Config' />
</Select>
<From id='100' />
<Where>
  <Clause id='PublishInContentStoreNew' operator='=' value='1' />
  <Clause id='AssetPortalCategory' operator='HAS' />
</Where>
</Query>
```

- Click **Save**

## Images

- Click **Items** in left menu and then **Add new**
- Enter **Images** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:

Edit item - Images
×

Display Name

Settings

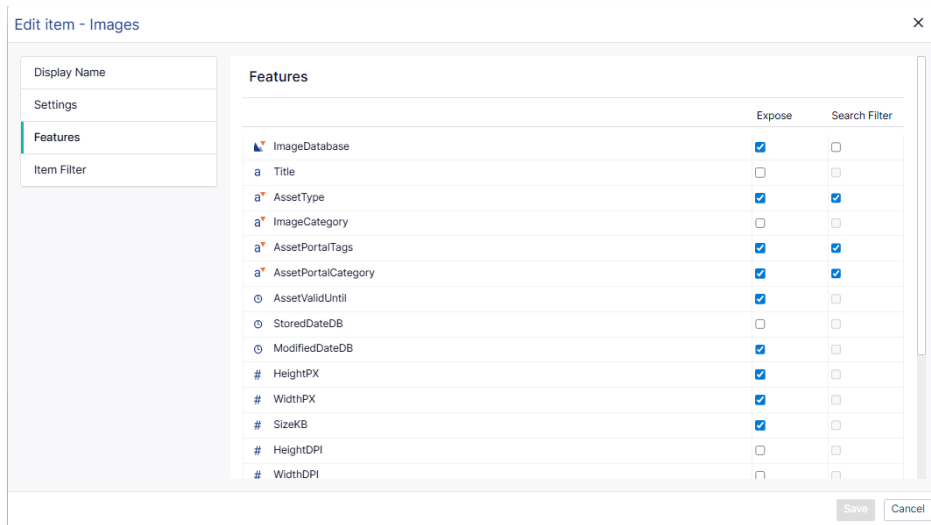
Features

Item Filter

**Settings**

Base Feature	ImageDatabase	✕
Title Feature	FileNameWithExtension	✕
Subtitle Feature	AssetType	✕
Primary Image Feature	ImageDatabase	✕

- Click **Features** and configure like this:



- Click **Item Filter** and paste this query:

```

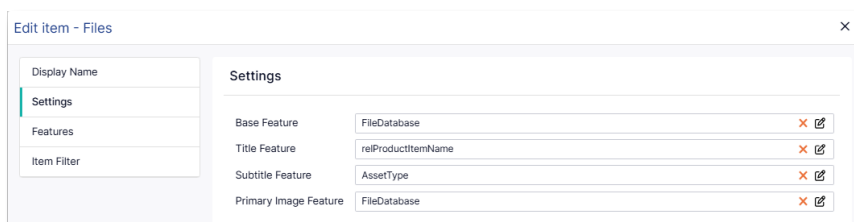
<Query>
  <Select languages='EN'>
    <Feature id='value' />
  </Select>
  <From id='ImageDatabase' />
  <Where>
    <Clause id='PublishInContentStoreNew' operator='=' value='1' />
    <Clause id='AssetPortalCategory' operator='HAS' />
    <Sub>
      <Clause id='AssetValidUntil' operator='&gt;' value='@@DATE' /> <Or />
      <Clause id='AssetValidUntil' operator='NOT HAS' />
    </Sub>
  </Where>
</Query>

```

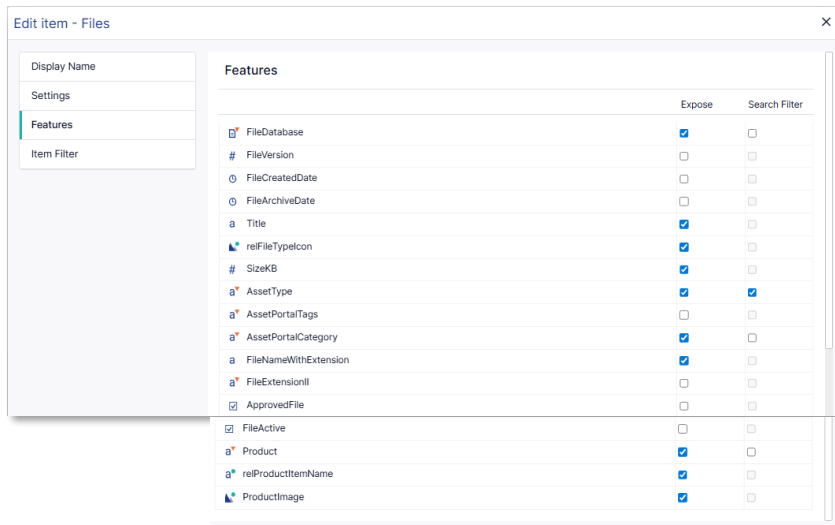
- Click **Save**

## Files

- Click **Add new** again
- Enter **Files** (and similar translations) as **Display Name**
- Click **Settings** and configure like this:



- Click **Features** and configure like this:



- Click **Item Filter** and paste this query:

```

<Query>
  <Select languages='EN'>
    <Feature id='value' />
  </Select>
  <From id='FileDatabase' />
  <Where>
    <Clause id='PublishInContentStoreNew' operator='=' value='1' />
    <Clause id='FileActive' operator='=' value='true' />
    <Clause id='AssetPortalCategory' operator='HAS' />
    <Sub>
      <Clause id='AssetValidUntil' operator='>' value='@@DATE' /> <Or />
      <Clause id='AssetValidUntil' operator='NOT HAS' />
    </Sub>
  </Where>
</Query>

```

- Click **Save**

All done

- You should now see this:

Base Feature	Display Name	Title Feature	Primary Image Feature
Product	Products	Content Store Title	Main Image
Images	Images	Filename with extension	Images
Files	Files	Product Name	Files

[Add new](#)

## 5. Synchronize assets

*Almost there. All you need to do now is synchronize assets from Perfion to your content store.*

- Start Windows client
- Go to Tools -> Scheduling and run the scheduled action **Content Store – Rebuild**
- NOTE:

- The scheduled action is **disabled** which means it will **only run when you start it manually**. It is recommended to **keep it like this** to make sure items are not synchronized while you prepare custom demos or otherwise make changes to your Perfon demo.

Status	Name	Schedule	Action	Next run	Last result	Last run time	Last run dur...	Modified by
Ready	Content Store - Rebuild	Disabled	Synchronize data to Content Stores	None	Success	2025-09-15 09:37:57	3 seconds	Admin
Ready	Import images from hotfolder	Disabled	Execute Action with id 2590	None	Success	2023-10-02 10:23:36	41 seconds	Admin
Ready	Import products from Hotfolder	Disabled	Execute Action with id 5522	None	Success	2023-10-02 10:22:43	1 second	Admin
Ready	Update reports	Disabled	Execute Action with id 9330	None	Success	2025-01-17 14:54:01	1 second	Admin

## 6. Start asset portal and check result

All done. You can now start your content store.

- In the web client, go to the **Content Store Settings** page and click the link to your store:

Content Store - Settings

Name: Content Store

Service URL: cs jegi.perfoncloud.com

- Hopefully, you will see this:

